Seminar Presentation:

Business Opportunities in Aid-Related Markets Water and Sanitation



UK Trade and Investment, Liverpool, 7th Nov. 2007

United Nations High Commissioner for Refugees (UNHCR)

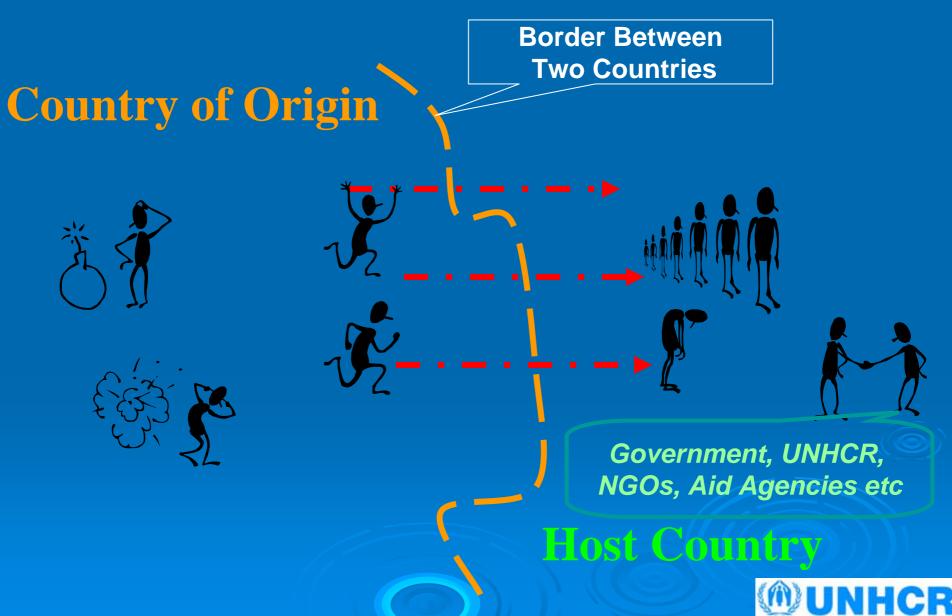
Founded in 1950

- provides International Protection and Assistance
- seeks Durable Solutions

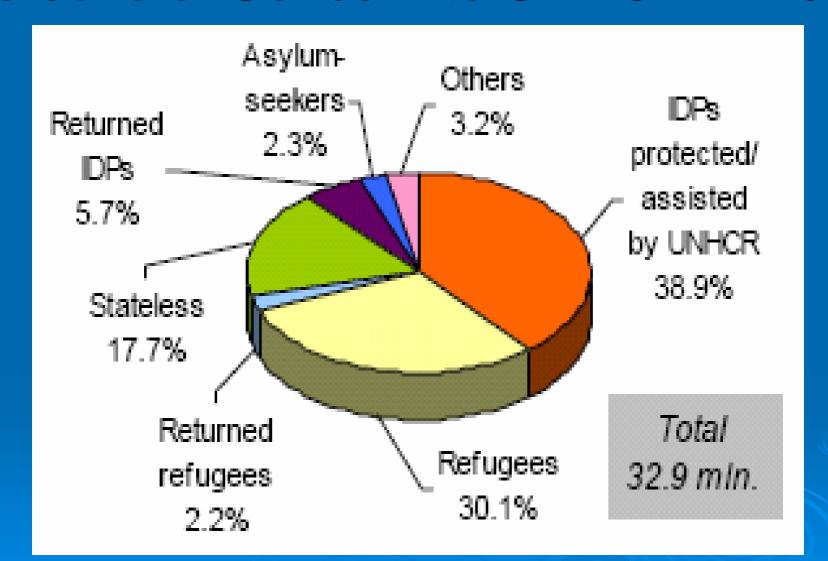
to its "people of concern" – refugees, asylum seekers, returnees, stateless and internally displaced persons (IDPs)



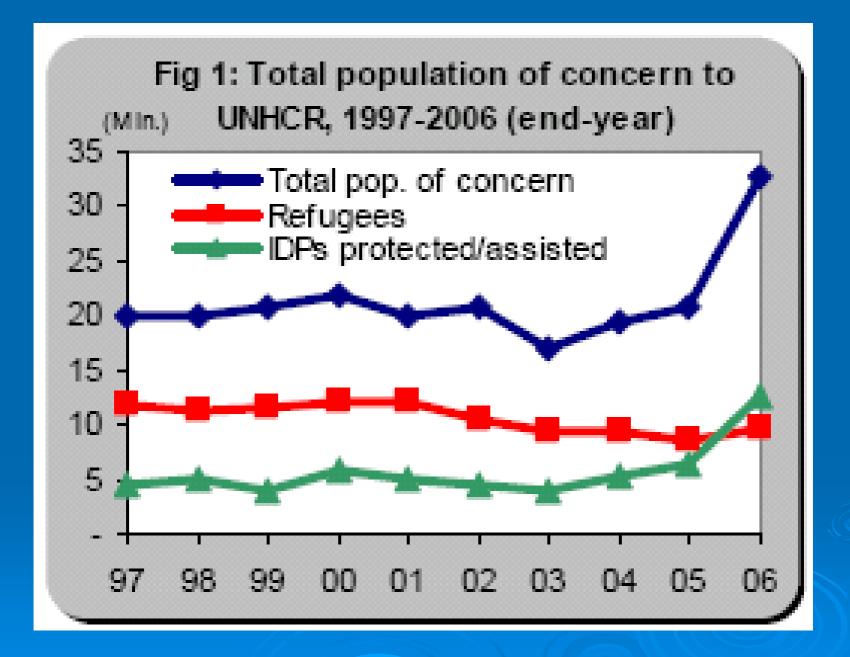
Who are the Refugees?



Persons of Concern to UNHCR in 2006

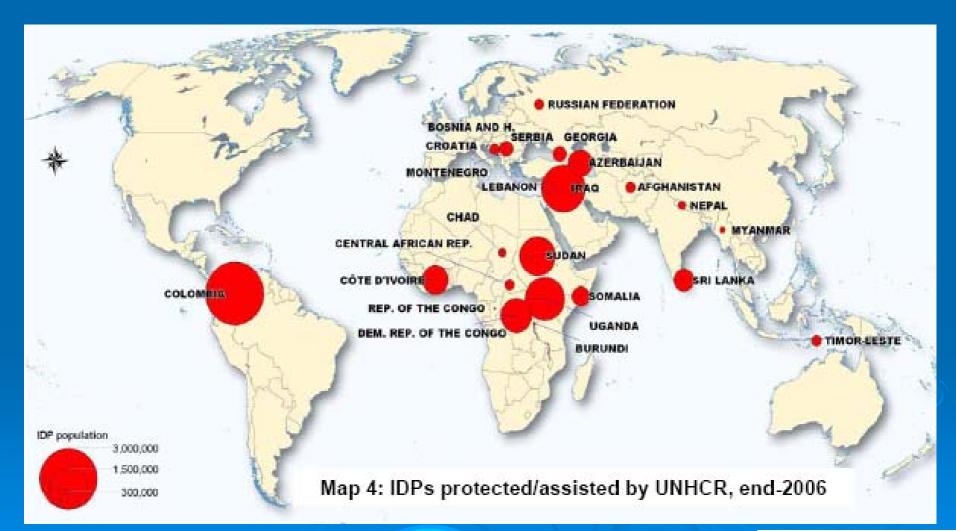








IDPs in 2006





Durable Solutions

- Emergency (EM)
- Care and Maintenance (CM)
- Local Settlement (LS)
- Repatriation (RP)
- Resettlement (RS)



Emergency Response

"immediate and appropriate action to save lives, ensure protection, and restore the well-being of refugees"

Five most urgent survival needs



Food & Nutrition





Shelter



Health Care



Sanitation



Emergency Thresholds for Key Indicators

Indicator

Mortality Rate

Malnutrition (children <5 yrs)

Food

Water Quantity

Sanitation
Site Space
Shelter space

Emergency Levels

> 1 per 10,000 per day

> 10% with less than 80% weight for height

< 2,100 calories/person/day

< 7 lit/person/day

< 1 latrine cubicle/100 pers

< 30 sq. m./person

< 3.5 sq. m./ person



Provision of water and sanitation services is among the basic needs, and essential for life, health, well-being and dignity of the people of concern to UNHCR. This is the bench mark of every relief operation.

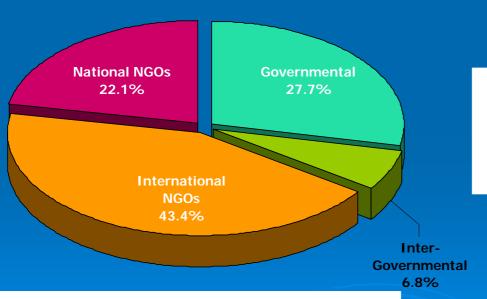
UNHCR, Its Partners, Project Implementation:

- Governmental
- Inter-Governmental: UN, Red-Cross
- International NGOs
- National NGOs



UNHCR funding of IPs 1994 - 2005





Over 5 billion USD was channelled through IPs in the last 13 yrs...

2/3 through NGOs
3.55 billion USD



Number of Implementing Partners in 2006

Inter-Governmental

| Partners | 2006 | % |
|--------------------|------|-------|
| Governmental | 174 | 21.3% |
| Inter-Governmental | 33 | 4.0% |
| International NGOs | 151 | 18.5% |
| National NGOs | 457 | 56.1% |
| Total | 815 | 100% |

Governmental International NGOs

National NGOs

In 2006 UNHCR worked with 815 partners. About 3/4 will be NGOs.



UNHCR Funding of Partners - 1994 to 2006 in USD

| Rk | Rk Sector 1994-2006 | | % | |
|----|---------------------|------------------------------------|---------------|-------|
| 1 | G | Shelter / Other Infrastructure | 811,700,106 | 15.0% |
| 2 | В | Transport / Logistics | 795,249,017 | 14.7% |
| 3 | P | Agency Operational Support | 713,898,634 | 13.2% |
| 4 | F | Health Nutrition | 606,955,720 | 11.2% |
| 5 | | Education | 498,824,628 | 9.2% |
| 6 | C | Domestic Needs / Household Support | 388,142,608 | 7.2% |
| 7 | Н | Community Services | 375,407,775 | 6.9% |
| 8 | 0 | Legal Assistance / Protection | 382,431,969 | 7.0% |
| 9 | D | Water (Non Agricultural) | 224,901,635 | 4.1% |
| 10 | Α | Food | 168,099,565 | 3.1% |
| 11 | Ν | Income-Generation | 169,916,392 | 3.1% |
| 12 | J | Crop Production | 106,901,309 | 2.0% |
| 13 | Ε | Sanitation | 104,080,679 | 1.9% |
| 14 | M | Forestry | 56,924,519 | 1.0% |
| 15 | K | Livestock / Animal Husbandry | 19,511,951 | 0.4% |
| 16 | L | Fisheries | 2,828,688 | 0.05% |
| | Gra | nd Total | 5,425,775,195 | 100% |



Funding to UK NGOs in 2006 USD

| Sector Description | 2006 | % |
|--------------------------------------|-----------|-------|
| H-Community Services | 2,480,724 | 25.7% |
| P-Agency Operational Support | 1,446,413 | 15.0% |
| I-Education | 1,396,741 | 14.4% |
| O-Legal Assistance / Protection | 1,335,530 | 13.8% |
| D-Water (Non Agricultural) | 1,119,062 | 11.6% |
| N-Income-Generation | 667,454 | 6.9% |
| F-Health Nutrition | 528,586 | 5.5% |
| E-Sanitation | 219,557 | 2.3% |
| B-Transport / Logistics | 212,862 | 2.2% |
| C-Domestic Needs / Household Support | 190,916 | 2.0% |
| K-Livestock / Animal Husbandry | 29,117 | 0.3% |
| M-Forestry | 24,513 | 0.3% |
| G-Shelter / Other Infrastructure | 9,560 | 0.1% |
| J-Crop Production | 7,612 | 0.1% |
| A-Food | - | 0.0% |
| L-Fisheries | - | 0.0% |
| Total | 9,668,647 | 100% |



10 UK Partners for UNHCR in 2006

| | Agency | USD | % |
|----|---|-----------|-------|
| 1 | Christian Outreach Relief & Dev. | 1,925,961 | 19.9% |
| 2 | Oxfam GB | 1,491,219 | 15.4% |
| 3 | Ockenden International | 1,432,523 | 14.8% |
| 4 | RedR UK | 1,256,922 | 13.0% |
| 5 | War Child | 685,562 | 7.1% |
| 6 | Mercy Corps Scotland | 531,107 | 5.5% |
| 7 | Islamic Relief | 492,630 | 5.1% |
| 8 | Tear Fund UK | 390,000 | 4.0% |
| 9 | Save the Children | 369,445 | 3.8% |
| 10 | Assoc. of Christian Resource Organization Serving Sudan | 284,714 | 2.9% |



To a Refugee Camp

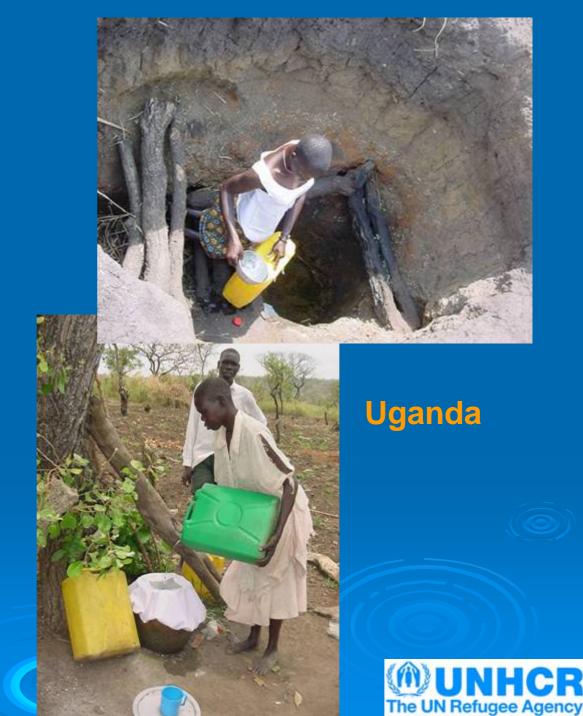




Camp Life

Malawi





Too Little, Too Much



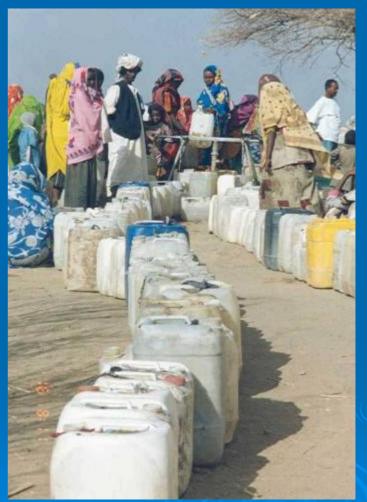
Tindouf, Algeria – a case of suppressed service.

Al Kharaz, Yeman – enjoying vegetable gardening



Camp Life



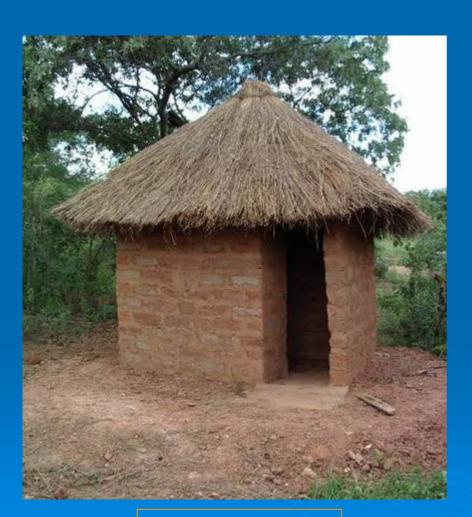








Camp Life – contd....





A pit latrine





Development of Wat/San systems in Refugee Situations

Access to Clean Water and Sanitation Services entails not just "what" we provide, but "how" we provide is as important as the availability of services themselves.

- Adequacy and equity
- Acceptability and safety
- Social costs (burden) on the users
- Physical Safety of the users
- Reliability of services
- Environmental concerns/hazards
- Efficiency of supply system
- Participation of stakeholders & coordination



A case study from Uganda

Kyangwali Refugee Camp:

- Avg. water per capita 10.8 liters/day
- 65 % still dependant on unsafe water sources
- 41 % of children regularly diverted from school program to fetch water
- Morbidity pattern shows that after malaria (60%), skin (11.7%), diarrhea (10.7%) and intestinal worms (12.9%) are the major diseases in this camp.

Who makes Purchases on behalf of UNHCR?

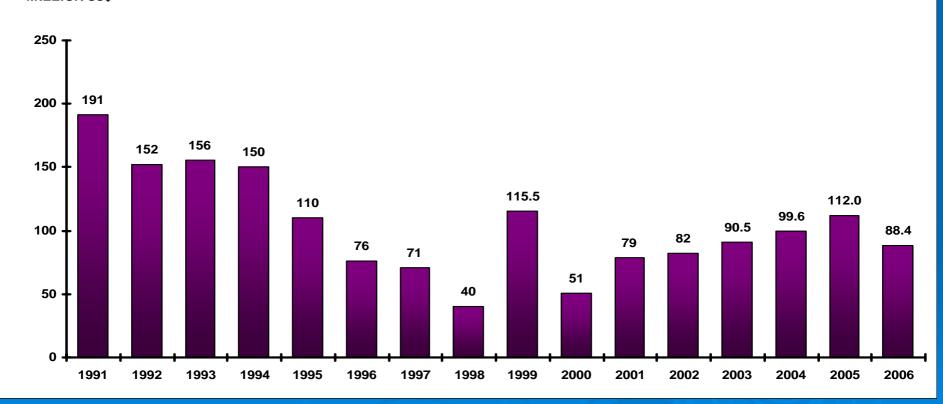
- > Supply Management Service, Geneva
- Regional supply units Accra, Kinshasa, Nairobi, Beijing, Pretoria
- > UNHCR Branch and Field offices

Implementing Partners



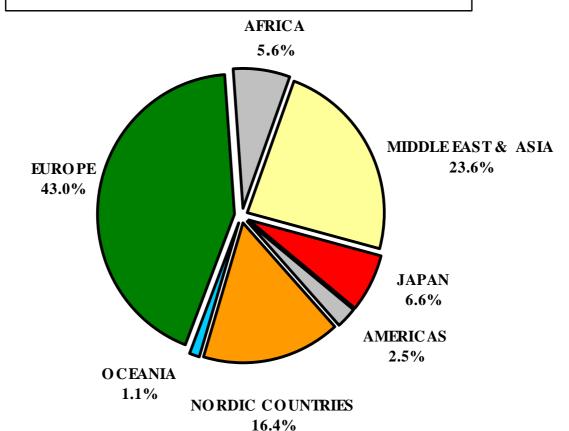
ANNUAL PROCUREMENT STATISTICS SUPPLY MANAGEMENT SERVICE, HQ, GENEVA

MILLION US\$





2006 PROCUREMENT BY REGION OF VENDORS



Nordic Countries:

Denmark, Finland, Norway, Sweden, Iceland

Europe:

Other European countries



WatSan Items

- > Jerry Cans & Buckets (stocked)
- Pump & Generators
- Storage Tanks, Pipes, Distributions Tapstands & Accessories
- > Treatment Chemicals & Equipment
- Water Analysis Kits
- Borehole Drilling Equipment
- > Hand Pump
- > Mosquito Net, Vector Control Chemicals
- > Soap (stocked)



Procurement Policy

- A. Before buying, UNHCR will review its internal asset and transfer goods from one operation to another.
- B. Mobilize from Central Emergency Stockpile (CES)
- B. Place order for goods and services under frame agreements.
- C. Implementing Partners
 Pre-qualified Governments and Non-Governmental
 Organisations to procure on behalf of UNHCR
 under sub-agreement

How to become a supplier to UN and UNHCR

Product(s) of interest to UNHCR

Minimum 3 years experience in the present field of business

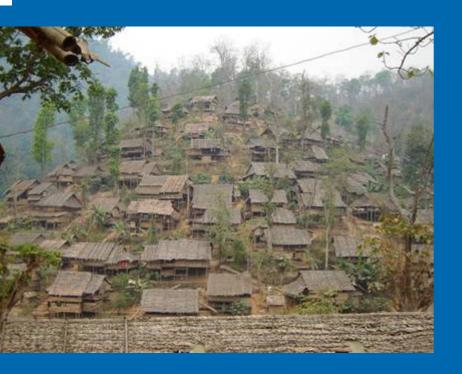
- > Export experience
- Acceptance of UNHCR general terms & conditions



Doing Business with UNHCR WWW.UNHCR.ORG









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